


Proven Strategies for Immunization Setup and Workflows in eClinicalWorks

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Plan

- Eligibility
- Setup
- Chart Documentation
- Reporting/Reconciliation
- Questions & Answers



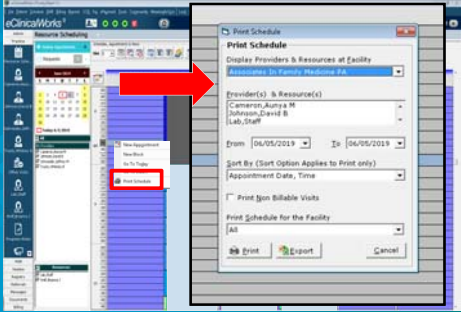
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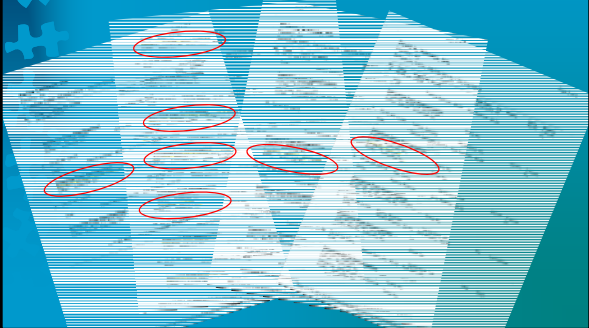
ELIGIBILITY

- Checked by front office staff
- Print next day's schedule from Resource Schedule at end of each day
 - emergency backup procedure
 - easily identifies Kancare patients

ELIGIBILITY



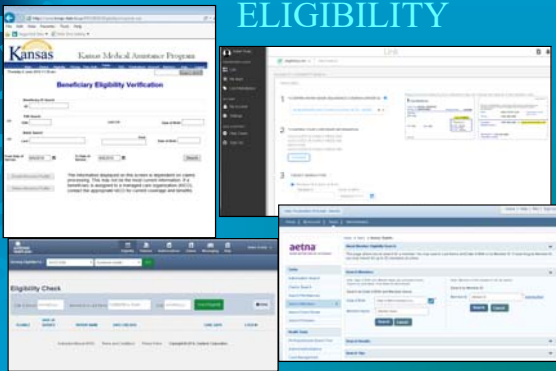
ELIGIBILITY



ELIGIBILITY

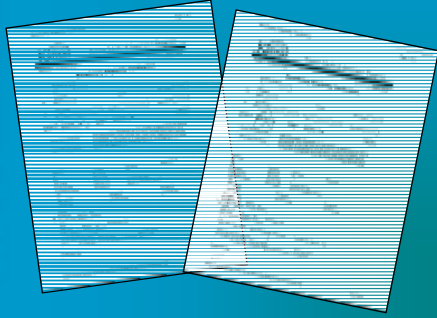
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 - easily identifies Kancare patients
- Check Kancare eligibility online

ELIGIBILITY



The collage shows three screenshots related to eligibility verification. The top-left screenshot is from the 'Kansas Medical Assistance Program' and shows a 'Beneficiary Eligibility Verification' form with fields for name, date of birth, and address. The top-right screenshot is from a general system with a 'Verify Eligibility' section. The bottom-left screenshot is from 'Aetna' and shows an 'Eligibility Check' interface.

ELIGIBILITY



Two overlapping documents, likely eligibility forms, are shown against a blue background with a puzzle-piece pattern on the left. The documents contain text and lines, but the content is mostly illegible due to the image quality and angle.

ELIGIBILITY

- Checked by front office staff
- Print next day's schedule from Resource Schedule at end of each day
 - emergency backup procedure
 - easily identifies Kancare patients
- Check Kancare eligibility online
- Review Title 19 vs Title 21 status and document in appointment window

ELIGIBILITY

Benefit Plan	Effective	End
TITLE XXI (CHIP)	06/05/2019	06/05/2019
NEMT		

Benefit Plan	Effective	End
TITLE XIX (MEDICAID)	06/08/2019	06/08/2019
NEMT		

KEYWORDS Find Delimiter Inetamp Spell check Clear

1 - VAXCARE ELIG
2 - VAXCARE ELIG W/PT RESP
3 - VAXCARE NOT AVAILABLE
4 - VAXCARE NOT ELIG
5 - VAXCARE SELF PAID/MEDICAID 19 ANC
6 - VAXCARE SELF PAID/MEDICAID 19
7 - MEDICAID 19 & UNDER TITLE XXI
8 - MEDICAID 19 & UNDER TITLE XXI
9 - MEDICAID 19 & UNDER TITLE XXI
10 - MEDICAID 19 & UNDER TITLE XXI
11 - MEDICAID 19 & UNDER TITLE XXI
12 - MEDICAID 19 & UNDER TITLE XXI
13 - MEDICAID 19 & UNDER TITLE XXI
14 - MEDICAID 19 & UNDER TITLE XXI
15 - MEDICAID 19 & UNDER TITLE XXI
16 - MEDICAID 19 & UNDER TITLE XXI
17 - MEDICAID 19 & UNDER TITLE XXI
18 - MEDICAID 19 & UNDER TITLE XXI
19 - MEDICAID 19 & UNDER TITLE XXI
20 - MEDICAID 19 & UNDER TITLE XXI


ELIGIBILITY

ELIGIBILITY

- Checked by front office staff
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 - emergency backup procedure
 - easily identifies Kancare patients
- Check Kancare eligibility online
- Review Title 19 vs Title 21 status and document in appointment window
- Scan eligibility documents into chart


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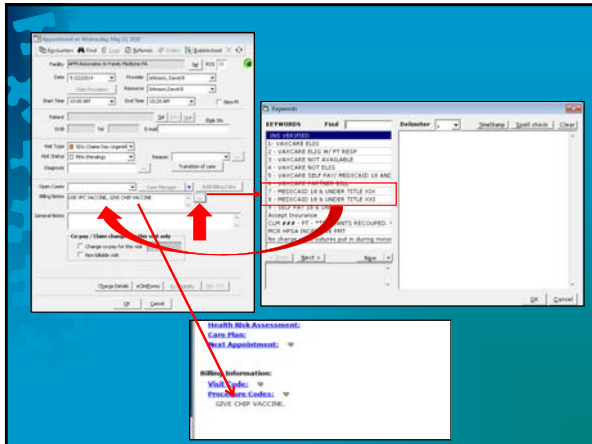
SETUP

- Appointment Window Billing Notes
- System immunization setup



SETUP

- Appointment Window Billing Notes
 - Relaying/documenting eligibility information
 - Build options to enable point and click functionality
- TITLE 19 – VFC
 - MEDICAID 18 & UNDER TITLE XIX
- TITLE 21 – CHIP
 - MEDICAID 18 & UNDER TITLE XXI

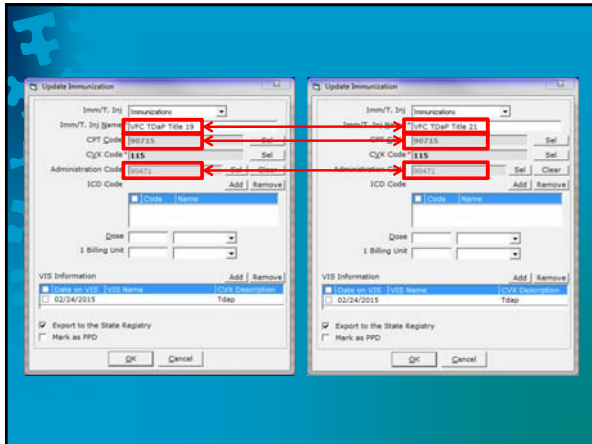


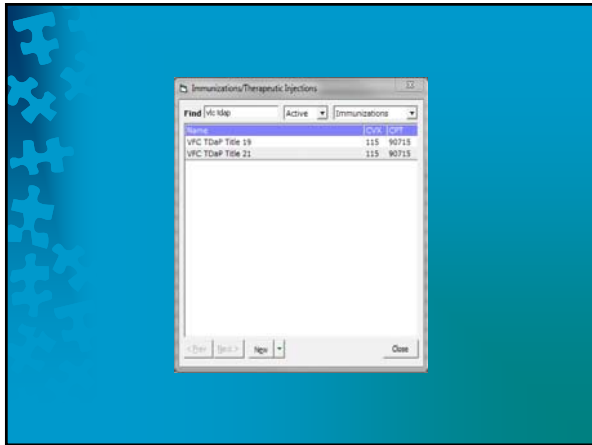
SETUP

- Appointment Window Billing Notes
 - Build options to enable point and click functionality
 - TITLE 19 – VFC
 - MEDICAID 18 & UNDER TITLE XIX
 - TITLE 21 – CHIP
 - MEDICAID 18 & UNDER TITLE XXI

SETUP

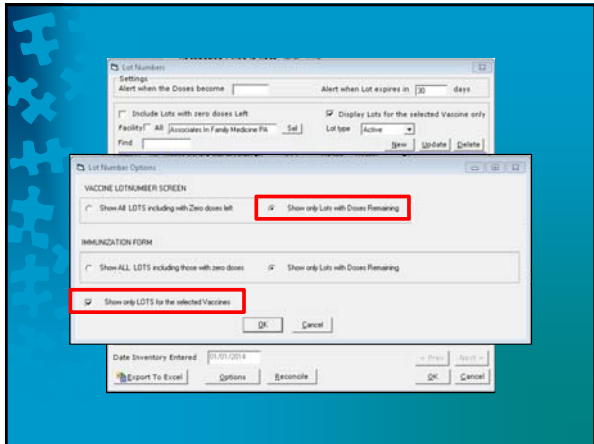
- System immunization setup
 - Each vaccine that we offer exists four times in our system
 - VFC Tdap Title 19
 - VFC Tdap Title 21
 - Tdap Adacel
 - Tdap Adacel VaxCare
 - Simplifies documentation and billing





SETUP

- Immunizations are built into system
 - Associate with the individual lot numbers for easier documentation
 - Set Lot Number Options for easier documentation



SETUP

- System immunization setup
- Duplicated each vaccine in system
 - VFC Title 19
 - VFC Title 21
 - Associated CPT codes for billing purposes
- Linked the vaccines to lot numbers
 - Allows easier documentation
- Set Lot Number Options for easier documentation

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Plan

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- **CHART DOCUMENTATION**
- Reporting/Reconciliation
- Questions & Answers

CHART DOCUMENTATION

- Medical Assistants rely on information in Appointment Billing Notes for eligibility (Title 19 vs 21)
 - Show up at bottom of the progress note
- Can confirm eligibility through scanned eligibility document in Patient Docs
- Choose the correct vaccine based on eligibility

Plan:
Treatment:
Procedures: ▾
Immunizations:
Therapeutic Injections:
Diagnostic Imaging:
Lab Reports:
Procedures, Orders:
Disposition & Communication:
Next Appointment: ▾

Billing Information:
Visit Code: ▾
Procedure Codes: ▾
notesEligibility :2019-06-10 @ 06:00:28 CDT : Eligible ; GIVE CHIP VACCINE;
Title 21

Visit Code: ▾
Procedure Codes: ▾
notesEligibility :2019-06-10 @ 06:01:21 CDT : Eligible ; USE VFC VACCINE;
Title 19

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REPORTING/RECONCILIATION

- Monthly checklist
- Nothing is too small to put on the checklist

REPORTING/RECONCILIATION

- Upload dataloggers
- Temperature logs pulled
- eCW vaccine inventory report
- Physical inventory count
- eCW monthly “Immunization Report” (5.01)
- Eligibility reconciliation
- Reconcile physical/eCW/WebIZ counts
 - Use the eCW vaccine inventory report from earlier

Reconcile physical/eCW/WebIZ counts

Title 19 & 21 doses administered as documented in eCW eCW count physical count

USE THESE NUMBERS TO COMPLETE YOUR WEBIZ RECONCILIATION!
- Troubleshoot where needed.

REPORTING/RECONCILIATION

- Upload dataloggers
- Temperature logs pulled
- eCW vaccine inventory report
- Physical inventory count
- eCW monthly “Immunization Report” (5.01)
- Eligibility reconciliation
- Reconcile physical/eCW/WebIZ counts
- WebIZ Reconciliation completed/new month created
- Transfer needed

Is a vaccine transfer needed?

Lot/Member	Vaccine Name	Lot Type	Manufacturer	PERFORMED BY:		
				Expiry Date	No. of Doses	Doses Remaining
23276	VFC DTaP Title 19, VFC DTaP Title 21	GoodVFC	GlaxoSmithKline	09/23/2019	-10	8
27863	VFC DTaP-Hib-IPV Title 19, VFC DTaP-Hib-IPV Title 21	GoodVFC	GlaxoSmithKline	09/23/2019	-10	7
M02046	VFC Gardasil Title 19, VFC Gardasil Title 21	GoodVFC	Merck & Co.	3/4/2015	-10	8
26378	VFC Hepatitis A Title 19, VFC Hepatitis A Title 21	GoodVFC	GlaxoSmithKline	07/20/2010	-10	8
W5192	VFC Hepatitis A Title 19, VFC Hepatitis A Title 21	GoodVFC	GlaxoSmithKline	6/23/2011	-10	6
M02139	VFC Hepatitis B Title 19, VFC Hepatitis B Title 21	GoodVFC	Merck & Co.	11/21/2014	-10	9
L956AAA	VFC Hib Title 19, VFC Hib Title 21	GoodVFC	Sanofi Pasteur	3/22/2010	-5	4
PLA375M	VFC IPV Title 19, VFC IPV Title 21	GoodVFC	Sanofi Pasteur	6/22/2010	-10	8
LA151AB	VFC Menactra Title 19, VFC Menactra Title 21	GoodVFC	Sanofi Pasteur	3/16/2010	-15	9
P00897	VFC MMR Title 19, VFC MMR Title 21	GoodVFC	Merck & Co.	3/22/2010	-10	5
W00910	VFC PCV13 Title 19, VFC PCV13 Title 21	GoodVFC	Pfizer	3/30/2010	-10	8
M02190	VFC Rotarix Title 19, VFC Rotarix Title 21	GoodVFC	Merck & Co.	5/12/2010	-10	8
L0829BA	VFC Tdap Title 19, VFC Tdap Title 21	GoodVFC	Sanofi Pasteur	11/24/2011	-10	5
LA021AA	VFC Tdap Title 19, VFC Tdap Title 21	GoodVFC	Sanofi Pasteur	3/12/2011	-5	5
M01893	VFC Varicella Title 19, VFC Varicella Title 21	GoodVFC	Merck & Co.	3/2/2010	-10	9
M0431B	VFC Varicella Title 19, VFC Varicella Title 21	GoodVFC	Merck & Co.	11/22/2010	-10	10

- Can use same information in WebIZ

REPORTING/RECONCILIATION

- Upload dataloggers
- Temperature logs pulled
- eCW vaccine inventory report
- Physical inventory count
- eCW monthly "Immunization Report" (5.01)
- Eligibility reconciliation
- Reconcile physical/eCW/WebIZ counts
- WebIZ Reconciliation completed/new month created
- Transfer needed
- Order placed
- Order received

Vaccines for Children Monthly Checklist - Month: July 2019

- Upload dataloggers
- Temperature logs pulled
- eCW vaccine inventory report
- Physical inventory count
- eCW monthly immunization report (5.01)
- Eligibility reconciliation
- Reconcile physical/eCW/WebIZ counts
- WebIZ Reconciliation completed/new month created
- Transfer needed
- Order placed
- Order received

Our Workflows

- Eligibility
- Setup
- Chart Documentation
- Reporting/Reconciliation

Questions?

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